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New Patient Intake Form

Today's Date _____

| | | | |
|------------------------|--|-------------------------|-------------------|
| Name | | SS# | |
| Birthdate | | Age | |
| Marital Status | | __ M __ F | Ht _____ Wt _____ |
| Address | | City, State, Zip | |
| Home Phone | | Work Phone | |
| Occupation | | Referred by: | |
| Emergency Contact Name | | Emergency Contact Phone | |

Reason for visit today:

Have you had acupuncture before? Yes No

Chinese herbal medicine? Yes No

How long have you had this condition?

Is it getting worse?

Does it bother your: Sleep Work Other (what?)

What seemed to be the initial cause?

What seems to make it better?

What seems to make it worse?

Are you under the care of a physician now? Yes No

If yes, for what?

Who is your physician?

Physician's Phone

Other concurrent therapies

Health Insurance Info:

| | |
|--------------------|--|
| Insurance Co. Name | |
| Policy # | |
| Address | |
| City, State, Zip | |
| Phone | |

Indicate all serious illnesses, injuries, accidents or surgeries you have had and give approximate dates: _____

List any pharmaceuticals, herbal medications, homeopathic medicines, vitamins, etc. you are now taking: _____

Choose one or two EMOTIONS that seem predominant in your life (frequently experienced, difficult to express, or in some way influential) _____

Please indicate approximate dates and briefly describe the nature of any traumatic experiences you have had (e.g. divorce, change of residence, injury, death in family, bankruptcy, etc.):

| Date | Event |
|-------|-------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

Do you now undertake or have you undertaken a restricted diet? Please describe and indicate when:

Describe your current program of physical fitness:

What are the top priorities in your life at present?

Do you have a religious or spiritual practice? If so, what?

What are your goals for your health?

Please provide any additional information about yourself or your condition that might not have been covered by the above questions. You may continue on the back if you need additional space.

Family Medical History

- Allergies _____
- Cancer _____
- Arteriosclerosis Asthma Alcoholism Diabetes
- Heart Disease High Blood Pressure Seizures Stroke

Your Past Medical History

(Check any of the following conditions you currently have, or have had in the past. Please also check if you feel any of the following are a significant part of your medical history.)

- AIDS/HIV Diabetes Multiple Sclerosis Thyroid Disorders
- Alcoholism Emphysema Mumps Tuberculosis
- Allergies Epilepsy Pacemaker Typhoid Fever
- Appendicitis Goiter Pleurisy Ulcers
- Arteriosclerosis Gout Pneumonia Venereal Disease
- Asthma Heart Disease Polio Whooping Cough
- Birth Trauma Hepatitis Rheumatic Fever Other (Specify) _____
- (your own birth) Herpes Scarlet Fever _____
- Cancer High Blood Pressure Seizures _____
- Chicken Pox Measles Stroke _____
- Surgery (list) _____
- Major Trauma (Car, fall, etc. - list) _____

Your Diet

- Appetite Low Coffee Artificial Sweetener Sugar Thirst for water: _____
- High Soft Drinks Salty Food # glasses per day: _____

Average Daily Menu

| Morning | Snack | Noon | Snack | Evening | Snack |
|---------|-------|------|-------|---------|-------|
| | | | | | |
| | | | | | |
| | | | | | |

Pharmaceuticals taken in last 2 months:

Vitamins/supplements taken in last 2 months:

Your Lifestyle

- Alcohol Marijuana Stress
- Tobacco Drugs Occupational Hazards

Regular Exercise

Type _____ Frequency _____

Type _____ Frequency _____

General Symptoms

- | | | | |
|--|--|---|---|
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Poor sleep | <input type="checkbox"/> Chills | <input type="checkbox"/> Night sweats |
| <input type="checkbox"/> Poor appetite | <input type="checkbox"/> Heavy sleep | <input type="checkbox"/> Cold hands or feet | <input type="checkbox"/> Sweat easily |
| <input type="checkbox"/> Heavy appetite | <input type="checkbox"/> Dream-disturbed sleep | <input type="checkbox"/> Aversion to heat | <input type="checkbox"/> Lack of sweating |
| <input type="checkbox"/> Excessive thirst | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Aversion to cold | <input type="checkbox"/> Fever |
| <input type="checkbox"/> Strongly like cold drinks | <input type="checkbox"/> Lack of strength | <input type="checkbox"/> Poor circulation | <input type="checkbox"/> Shortness of-breath |
| <input type="checkbox"/> Strongly like hot drinks | <input type="checkbox"/> Bodily heaviness | <input type="checkbox"/> Muscle cramps | <input type="checkbox"/> Vertigo or dizziness |
| <input type="checkbox"/> Peculiar taste (describe) | <input type="checkbox"/> Recent weight loss/gain | <input type="checkbox"/> Bleed or bruise easily | <input type="checkbox"/> Nervousness |

Head, Eyes, Ears, Nose, Throat

- | | | | |
|--|--|---|--|
| <input type="checkbox"/> Glasses | <input type="checkbox"/> Teeth problems | <input type="checkbox"/> Loss of sense of smell | <input type="checkbox"/> Ringing in ears |
| <input type="checkbox"/> Eye strain | <input type="checkbox"/> Grinding teeth | <input type="checkbox"/> Phlegm in nose | <input type="checkbox"/> Poor hearing |
| <input type="checkbox"/> Eye pain | <input type="checkbox"/> TMJ | <input type="checkbox"/> Phlegm in throat | <input type="checkbox"/> Earaches |
| <input type="checkbox"/> Red eyes | <input type="checkbox"/> Taste change | <input type="checkbox"/> Color of phlegm | <input type="checkbox"/> Headaches |
| <input type="checkbox"/> Itchy eyes | <input type="checkbox"/> Facial pain | | <input type="checkbox"/> Heaviness in the head |
| <input type="checkbox"/> Spots in eyes | <input type="checkbox"/> Gum problems | <input type="checkbox"/> Recurrent sore throat | <input type="checkbox"/> Migraines |
| <input type="checkbox"/> Poor vision | <input type="checkbox"/> Sores on lips or tongue | <input type="checkbox"/> Hoarseness | <input type="checkbox"/> Concussions |
| <input type="checkbox"/> Blurred vision | <input type="checkbox"/> Dry mouth | <input type="checkbox"/> Swollen glands | Other head or neck |
| <input type="checkbox"/> Night blindness | <input type="checkbox"/> Excessive saliva | <input type="checkbox"/> Lumps in throat | problems: |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Sinus problems | <input type="checkbox"/> Enlarged thyroid | _____ |
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> Nasal obstruction | <input type="checkbox"/> Nose bleeds | _____ |
| | <input type="checkbox"/> Nasal discharge | | _____ |

Respiratory

- | | | | |
|---|--|--------------------------------|-----------------|
| <input type="checkbox"/> Asthma/wheezing | <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Cough | Color of phlegm |
| <input type="checkbox"/> Difficulty inhaling | <input type="checkbox"/> Hayfever | Wet or Dry? | _____ |
| <input type="checkbox"/> Difficulty exhaling | <input type="checkbox"/> Tight chest | Thick or thin? | _____ |
| <input type="checkbox"/> Difficulty breathing when lying down | <input type="checkbox"/> Pneumonia | | |
| | <input type="checkbox"/> Coughing blood | | |

Cardiovascular

- | | | | |
|--|--|--------------------------------------|---|
| <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Tachycardia | <input type="checkbox"/> Phlebitis | <input type="checkbox"/> Fainting |
| <input type="checkbox"/> Low blood pressure | <input type="checkbox"/> Irregular heartbeat | <input type="checkbox"/> Blood clots | <input type="checkbox"/> Difficulty breathing |
| <input type="checkbox"/> Chest pain | <input type="checkbox"/> Heart palpitations | | |

Gastrointestinal

- | | | | |
|---|--|---|------------------|
| <input type="checkbox"/> Poor appetite | <input type="checkbox"/> Hiccup | <input type="checkbox"/> Black stools | Bowel movements: |
| <input type="checkbox"/> Nausea | <input type="checkbox"/> Difficulty swallowing | <input type="checkbox"/> Bloody stools | Frequency |
| <input type="checkbox"/> Vomiting | <input type="checkbox"/> Bloating | <input type="checkbox"/> Mucous in stools | _____ |
| <input type="checkbox"/> Vomiting blood | <input type="checkbox"/> Bad breath | <input type="checkbox"/> Itchy anus | Color |
| <input type="checkbox"/> Abdominal pain | <input type="checkbox"/> Gas | <input type="checkbox"/> Burning anus | _____ |
| <input type="checkbox"/> Acid regurgitation | <input type="checkbox"/> Intestinal pain or cramping | <input type="checkbox"/> Rectal pain | Texture/form |
| <input type="checkbox"/> Indigestion | <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Hemorrhoid | _____ |
| <input type="checkbox"/> Belching | <input type="checkbox"/> Constipation | <input type="checkbox"/> Anal fissures | Odor |
| | <input type="checkbox"/> Laxative use | | _____ |

Musculoskeletal

- | | | | |
|---|--|--|--|
| <input type="checkbox"/> Neck/shoulder pain | <input type="checkbox"/> Upper back pain | <input type="checkbox"/> Limited range of motion | <input type="checkbox"/> Cold limbs |
| <input type="checkbox"/> Muscle pain | <input type="checkbox"/> Low back pain | <input type="checkbox"/> Limited use | <input type="checkbox"/> Knee problems |
| <input type="checkbox"/> Rib pain | <input type="checkbox"/> Joint pain | | |
| <input type="checkbox"/> Other (describe) | | | |

Skin and Hair

- | | | | |
|--|--|---|--|
| <input type="checkbox"/> Rashes | <input type="checkbox"/> Dry skin | <input type="checkbox"/> Hair loss | <input type="checkbox"/> Change in hair/skin texture |
| <input type="checkbox"/> Hives | <input type="checkbox"/> Acne | <input type="checkbox"/> Premature grey hair\ | <input type="checkbox"/> Dark circles around eyes |
| <input type="checkbox"/> Ulcerations | <input type="checkbox"/> Dandruff | <input type="checkbox"/> Dry, brittle hair | <input type="checkbox"/> Bags under eyes |
| <input type="checkbox"/> Eczema | <input type="checkbox"/> Itching | <input type="checkbox"/> Hair falling out | <input type="checkbox"/> Brittle nails |
| <input type="checkbox"/> Psoriasis | <input type="checkbox"/> Fungal infections | | |
| <input type="checkbox"/> Other hair or skin problems _____ | | | |

Neurologic & Neuropsychological

- | | | | |
|--|---|---|---|
| <input type="checkbox"/> Fainting | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Feel sad a lot | <input type="checkbox"/> Difficulty expressing emotions |
| <input type="checkbox"/> Tremor | <input type="checkbox"/> Irritability | <input type="checkbox"/> Forgetful | <input type="checkbox"/> Abuse survivor |
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Easily stressed | <input type="checkbox"/> Mind not clear | <input type="checkbox"/> Considered/attempted suicide |
| <input type="checkbox"/> Numbness | <input type="checkbox"/> Insomnia | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Seeing a therapist |
| <input type="checkbox"/> Tics | <input type="checkbox"/> Often feel angry | <input type="checkbox"/> Much fear | |
| <input type="checkbox"/> Poor memory | <input type="checkbox"/> Troubling dreams | <input type="checkbox"/> Unrestrained joy | |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Cry uncontrollably | <input type="checkbox"/> Terrors | |
| <input type="checkbox"/> Other (specify) _____ | | | |

Genitourinary

- | | | | |
|---|--|---|--|
| <input type="checkbox"/> Pain on urination | <input type="checkbox"/> Dilute urine | <input type="checkbox"/> Unable to hold urine | <input type="checkbox"/> Increased libido |
| <input type="checkbox"/> Frequent urination | <input type="checkbox"/> Dark urine | <input type="checkbox"/> Incomplete urination | <input type="checkbox"/> Kidney stone |
| <input type="checkbox"/> Urgent urination | <input type="checkbox"/> Cloudy urine | <input type="checkbox"/> Bedwetting | <input type="checkbox"/> Impotence |
| <input type="checkbox"/> Wake to urinate | <input type="checkbox"/> Scanty urine | <input type="checkbox"/> Venereal disease | <input type="checkbox"/> Premature ejaculation |
| <input type="checkbox"/> Blood in urine | <input type="checkbox"/> Profuse urine | <input type="checkbox"/> Decreased libido | <input type="checkbox"/> Nocturnal emission |

Gynecology

- | | | | |
|--|--|--|--|
| Age menses began _____ | <input type="checkbox"/> Abnormal pap smear | <input type="checkbox"/> Breast lumps | <input type="checkbox"/> May be pregnant |
| Length of cycle (day 1 to day 1) _____ | <input type="checkbox"/> Irregular periods | <input type="checkbox"/> PMS | # Pregnancies _____ |
| Duration of flow _____ | <input type="checkbox"/> Bleed between periods | <input type="checkbox"/> Low sexual energy | Live births _____ |
| Date of last PAP _____ | <input type="checkbox"/> <25 day cycle | <input type="checkbox"/> Uterine prolapse | Premature births _____ |
| Date last period began _____ | <input type="checkbox"/> >35 day cycle | <input type="checkbox"/> Facial hair | Age at Menopause _____ |
| | <input type="checkbox"/> Painful periods | | |
| | <input type="checkbox"/> Clots | | |
| | <input type="checkbox"/> Vaginal discharge (color) _____ | | |
| | <input type="checkbox"/> Vaginal sores | | |
| | <input type="checkbox"/> Vaginal odor | | |

Men Only

- | | | | |
|---------------------------------------|--|---|--|
| <input type="checkbox"/> Genital pain | <input type="checkbox"/> Genital sores | <input type="checkbox"/> Penis discharge | <input type="checkbox"/> Low sexual energy |
| <input type="checkbox"/> Impotence | <input type="checkbox"/> Lump in testicles | <input type="checkbox"/> Nocturnal emission | |

Other
